SenFin
SECURITIES

WEEKLY ECONOMIC PERFORMANCE

Prepared by
Senfin Research

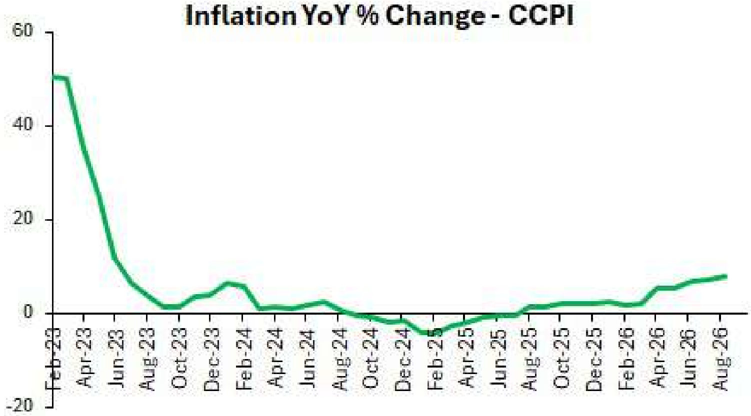
SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

Weekly Economic Highlights - Real Sector

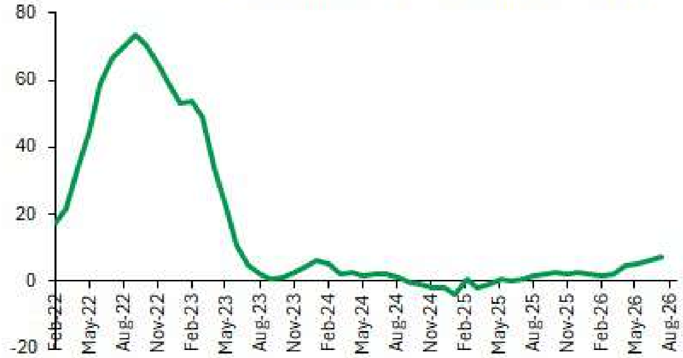
Week Ended September 11, 2026

August 2026 headline inflation rose to 8.0%, from 7.3%, while core inflation increased to 5.1%, indicating broadening price pressures. Construction PMI expanded month-on-month in July 2026.

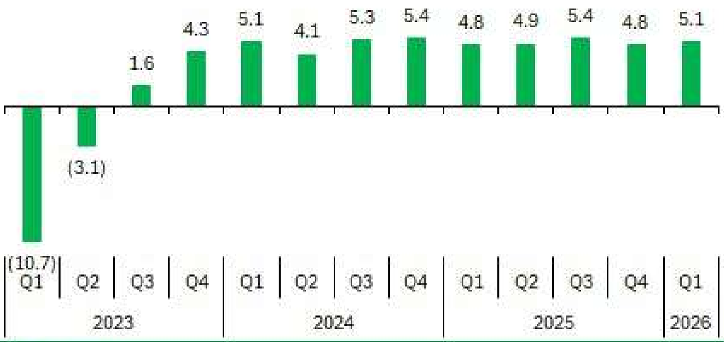
Inflation YoY % Change - CCPI



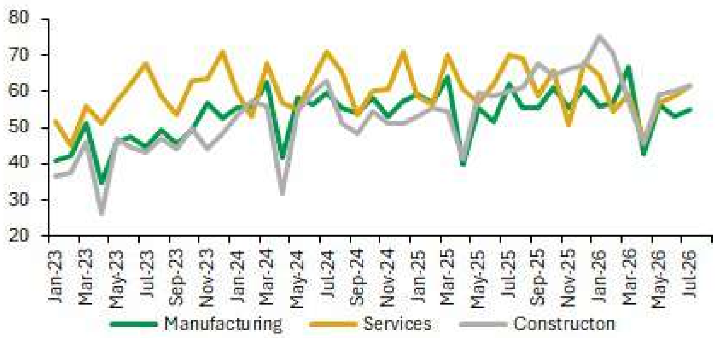
Inflation Y-o-Y % Change - NCPI



Real GDP Growth (%)



PMI

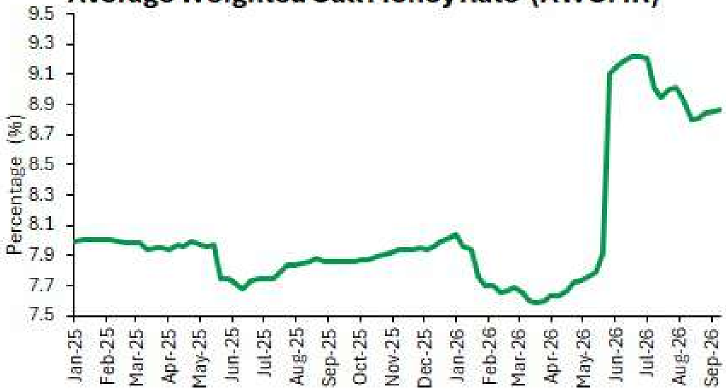


Weekly Economic Highlights - Monetary Sector

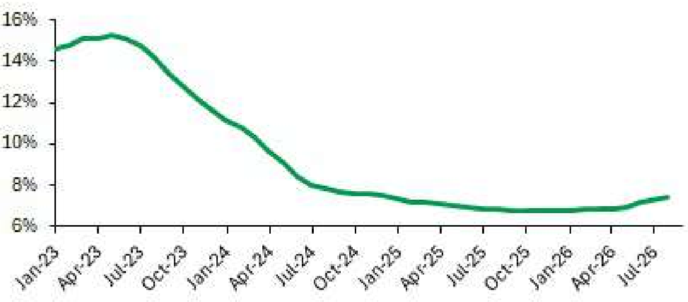
Week Ended September 11, 2026

AWPR declined 19 bps to 10.73%, while AWCMR increased slightly to 8.87%, indicating stable short-term borrowing costs during the week.

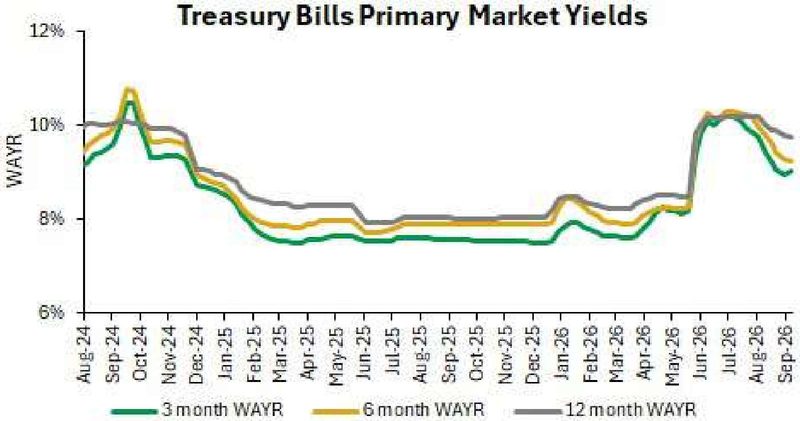
Average Weighted Call Money Rate (AWCMR)



Average Weighted Deposit Rate (AWDR)



Treasury Bills Primary Market Yields



Average Weighted Prime Lending Rate (AWPLR)

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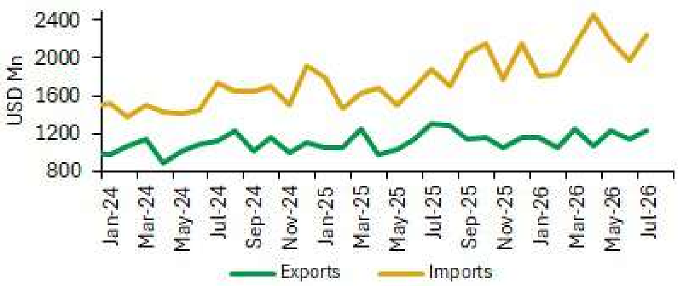
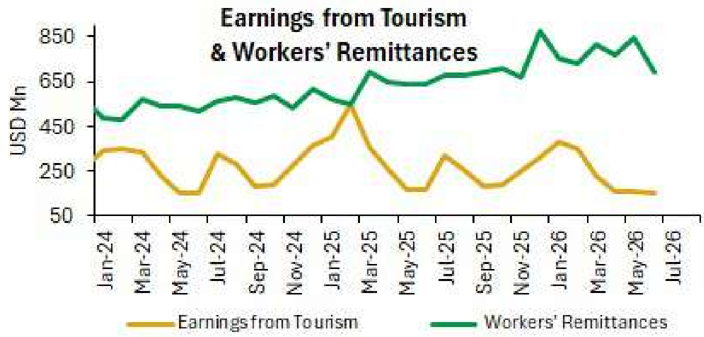
Weekly Economic Highlights - External Sector

Week Ended September 11, 2026

Workers' remittances amounted to US dollars 748.6 mn in August 2026, compared to US dollars 777.6 mn in July 2026 and
US dollars 680.8 mn in August 2025.

Export Income & Import Expenditure

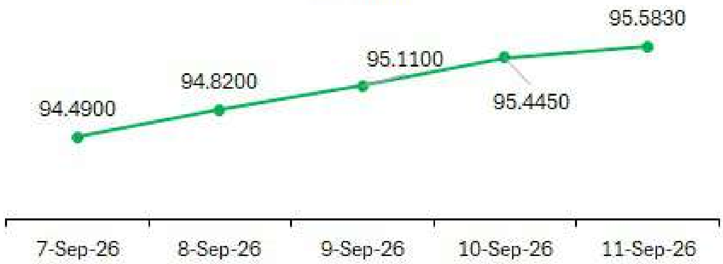




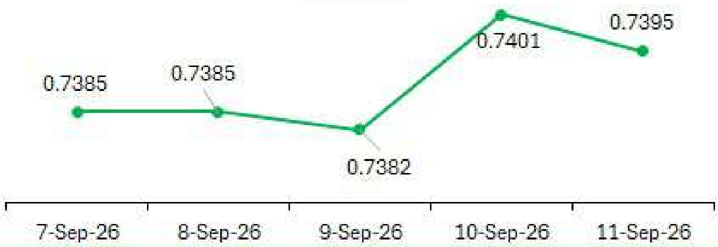
Exchange Rate

USD/LKR

USD/INR



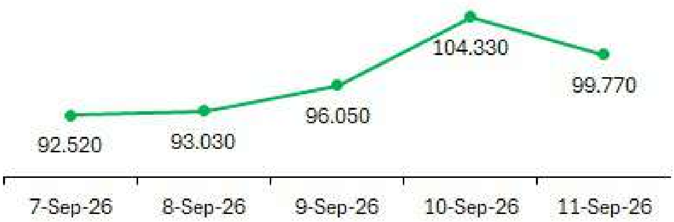
USD/GBP



USD/EUR

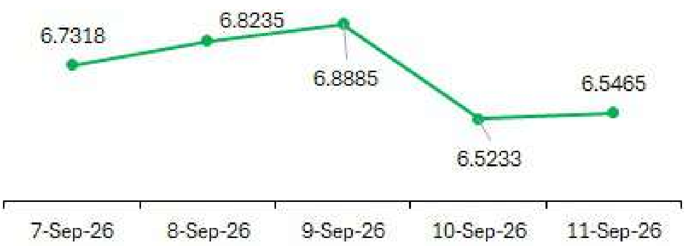
Commodity Price Movement

Movement of Crude Oil Prices



Movement of Aluminium Prices

Movement of Copper Prices



Movement of Cotton Prices